Alliance Capital Asset Management Limited

Daily Market Review
31-May-22

Market Statistics

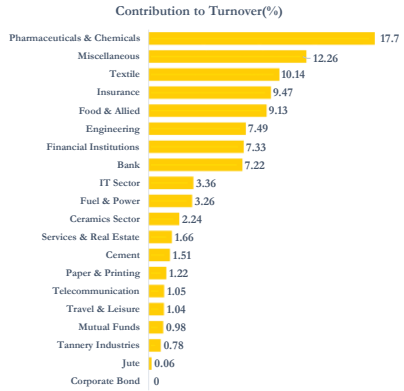
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,392.86	6,388.66	0.07%	4.20	Issues Advanced	138
DSES Index	1,403.53	1,401.49	0.15%	2.04	Issues Declined	195
DS30 Index	2,350.25	2,350.81	-0.02%	-0.55	Issues Unchanged	43
Market Cap(BDT Mn)	5,167,653.30	5,171,327.41	-0.07%	-3674.11	Total Issue Traded	376
Turnover (BDT Mn)	6378.77	8364.02	-23.74%	-1985.25		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	134.90	136.10	511.43
ORIONPHARM	92.50	93.10	269.76
FUWANGFOOD	21.50	20.60	184.65
GSPFINANCE	33.40	33.00	167.18
BXPHARMA	165.40	162.70	136.79
SQURPHARMA	216.10	215.80	129.37
ACIFORMULA	166.60	169.80	125.41
JHRML	77.30	78.80	118.82
IPDC	52.60	53.60	104.67
GENEXIL	88.20	87.50	92.55

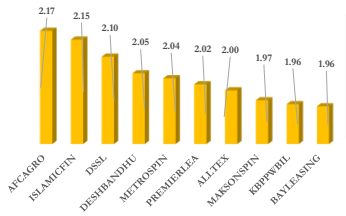
Top Gainers	Closing Price	YCP	Change %
SONARBAINS	50.40	46.30	8.86
RAHIMAFOOD	269.70	248.80	8.40
ISLAMIINS	46.60	43.00	8.37
SONARGAON	34.50	31.90	8.15
CITYGENINS	29.60	27.40	8.03
JANATAINS	38.60	35.80	7.82
EIL	27.60	25.80	6.98
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
PROVATIINS	66.10	70.20	-5.84
VFSTDL	24.60	25.10	-1.99
GHAIL	19.80	20.20	-1.98
BANGAS	129.10	131.70	-1.97
BSC	115.70	118.00	-1.95
STANCERAM	135.90	138.60	-1.95
RDFOOD	45.40	46.30	-1.94
SALAMCRST	30.50	31.10	-1.93
SHYAMPSUG	81.50	83.10	-1.93
FBFIF	5.10	5.20	-1.92

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
RENATA	3	55,800	75.44
BRACBANK	4	95,000	3.93
BDCOM	1	100,000	3.37
SPCERAMICS	1	108,000	4.34
BANKASIA	1	137,000	2.49
DSSL	2	145,500	2.87
FUWANGCER	1	150,000	2.84
SHEPHERD	2	150,000	4.49
KTL	8	580,000	18.91
IPDC	5	1,192,000	68.05

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	89.00	89.00
GBP	112.59	112.62
EUR	95.92	95.95

Today's World Stock Indices

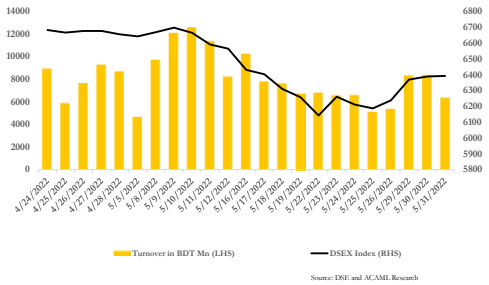
Index	Today	Yesterday	%Change
S&P 500	4,158.240	4,057.840	2.47%
FTSE 100	7,618.03	7,600.06	0.24%
NIKKEI 225	27,279.80	27,369.43	-0.33%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) slowed down from its bullish run, increasing slightly 0.07% to settle at 6,392.86 . The DS30 index, comprising blue chips, decreased by 0.55 points to stand at 2,350.25 and DSE Shariah gained by 2.04 points, eventually reaching 1,403.53. Turnover, an integral metric for gauging overall market outlook, stood at BDT 6378.77 million on DSE, decreasing 23.74 % to reflect a slowdown in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT 511.43 million changing hands, which was followed by ORIONPHARM, FUWANGFOOD and GSPFINANCE . While SONARBAINS led the gainer's list, illustrating an increase of 8.86 per cent, PROVATIINS was the worst performer, what with losing around 5.84 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Pharmaceuticals and Chemicals which occupied around 17.7 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Textile.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.65
Sale Price	10.45
Repurchase Price	10.15

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.33
Sale Price Per Unit	9.30
Repurchase Price	9.00

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