Alliance Capital Asset Management Limited

Daily Market Review

3-Nov-21

Market Statistics

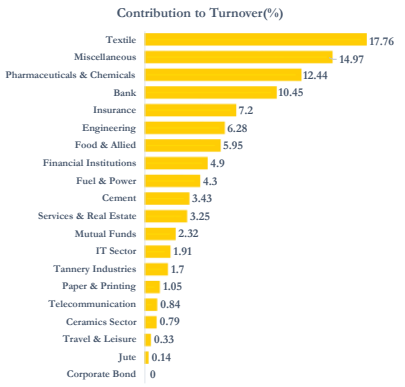
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,898.28	6,954.35	-0.81%	-56.07	Issues Advanced	89
DSES Index	1,461.16	1,468.18	-0.48%	-7.02	Issues Declined	246
DS30 Index	2,585.80	2,605.94	-0.77%	-20.14	Issues Unchanged	40
Market Cap(BDT Mn)	5,509,623.87	5,559,581.67	-0.90%	-49957.80	Total Issue Traded	375
Turnover (BDT Mn)	11,544.40	12,951.16	-10.86%	-1406.76		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	163.20	162.60	1,491.51
ORIONPHARM	97.80	103.30	543.76
IFIC	18.10	18.40	493.90
BATBC	606.40	632.60	440.75
DELTALIFE	202.90	207.30	352.05
LHBL	79.60	76.00	335.23
KTL	35.90	33.40	333.62
SAIFPOWER	42.90	44.80	326.25
ALIF	21.10	22.70	259.21
BXPHARMA	225.10	227.60	218.34

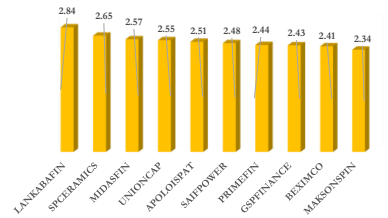
Top Gainers	Closing Price	YCP	Change %
BDLAMPS	205.40	186.80	9.96
GEMINISEA	222.70	204.80	8.74
PHARMAID	616.00	573.10	7.49
KTL	35.90	33.40	7.49
DACCADYE	25.20	23.50	7.23
NFML	25.60	24.00	6.67
ANLIMAYARN	41.70	39.40	5.84
DSHGARME	168.20	159.00	5.79
AMBEEPHA	489.50	465.10	5.25
LIBRAINFU	894.80	852.30	4.99

Top Losers	Closing Price	YCP	Change %
ALIF	21.10	22.70	-7.05
SPCL	98.70	105.50	-6.45
SHEPHERD	33.00	35.20	-6.25
MHSML	25.90	27.60	-6.16
FAREASTFIN	6.90	7.30	-5.48
PRIMETEX	28.00	29.60	-5.41
ORIONPHARM	97.80	103.30	-5.32
METROSPIN	24.70	26.00	-5.00
MITHUNKNIT	14.00	14.70	-4.76
JUTESPINN	124.90	130.90	-4.58

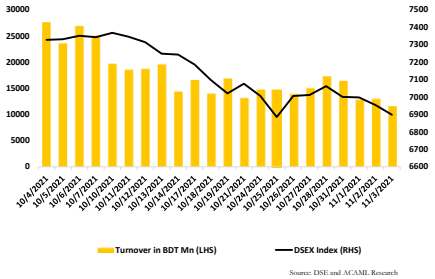
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to show a downward trend ,losing 0.81% to settle at 6,898.28 . The DS30 index, comprising blue chips, decreased by 20.14 points to stand at 2,585.80 and DSE Shariah index lost 7.02 points, eventually reaching 1,461.16 . A selling spree of hevayweight scrips contributed to pulling the key bourse downwards.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 11,544.40 million on DSE, losing 10.86% to reflect a decline in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,491.51 million changing hands, which was followed by ORIONPHARM, IFIC and BATBC .

While BDLAMPS led the gainer's list, illustrating an increase of 9.96 per cent, ALIF was the worst performer, what with losing around 7.05 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textiles which occupied around 17.76 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.01
Sale Price	10.45
Repurchase Price	9.95

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price Per Unit	9.49
Repurchase Price	9.15

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SAIFPOWER	2	114,100	5.17
KPCL	2	115,812	4.71
SQURPHARMA	3	118,300	25.43
ORIONPHARM	3	141,792	14.52
ICBAMCL2ND	1	195,000	2.34
MBL1STMF	1	281,296	2.34
ADVENT	2	385,000	11.61
NRBCBANK	3	650,000	23.53
GREENDELMF	5	1,075,761	8.61
ISLAMIBANK	2	3,008,000	81.22

Exchange Rate (In BDT)

Currency	Buying	Selling
USD	85.70	85.70
GBP	117.17	117.20
EUR	99.46	99.50

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,630.650	4,613.670	0.37%
FTSE 100	7,260.29	7,274.80	-0.20%
NIKKEI 225	29,520.90	29,647.00	-0.43%

Sectoral P/E

IT Sector	29.53
Bank	11.07
Textile	42.68
Pharmaceuticals & Chemicals	21.92
Engineering	19.10
Insurance	23.07
Miscellaneous	83.73
Food & Allied	33.26
Fuel & Power	13.88
Tannery Industries	52.57
Cement	38.66
Financial Institutions	46.96
Travel & Leisure	954.99
Paper & Printing	46.10
Telecommunication	13.06
Services & Real Estate	30.88
Ceramics Sector	86.72
Jute	-38.28
Market	**18.98**

Source: AmarStock, Stock Bangladesh and ACAML Research

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