Alliance Capital Asset Management Limited

Daily Market Review

4-Nov-21

Market Statistics

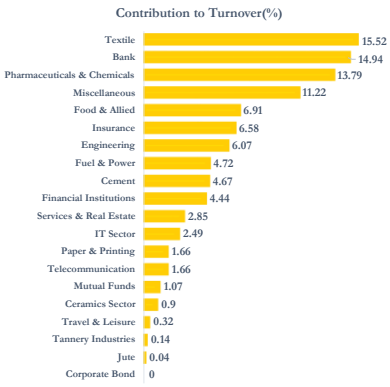
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,906.72	6,898.28	0.12%	8.44	Issues Advanced	131
DSES Index	1,462.18	1,461.16	0.07%	1.02	Issues Declined	195
DS30 Index	2,601.28	2,585.80	0.60%	15.48	Issues Unchanged	49
Market Cap(BDT Mn)	5,515,581.24	5,509,623.87	0.11%	5957.36	Total Issue Traded	375
Turnover (BDT Mn)	10,684.27	11,544.40	-7.45%	-860.13		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	170.60	163.20	993.31
NRBCBANK	36.50	34.00	632.10
BATBC	616.40	606.40	507.46
LHBL	81.40	79.60	406.88
ORIONPHARM	95.90	97.80	399.90
IFIC	18.40	18.10	371.83
ALIF	22.20	21.10	280.60
SAIFPOWER	44.10	42.90	269.10
DELTALIFE	199.40	202.90	245.91
BXPHARMA	228.50	225.10	235.03

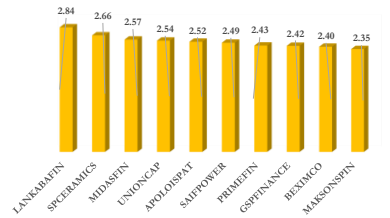
Top Gainers	Closing Price	YCP	Change %
AAMRANET	47.10	43.10	9.28
NRBCBANK	36.50	34.00	7.35
SALVOCHEM	50.10	47.20	6.14
SPCERAMICS	33.80	32.00	5.63
ALIF	22.20	21.10	5.21
STANCERAM	206.40	196.70	4.93
AL-HAJTEX	68.60	65.50	4.73
BEXIMCO	170.60	163.20	4.53
HEIDELBCEM	275.10	263.30	4.48
DACCADYE	26.30	25.20	4.37

Top Losers	Closing Price	YCP	Change %
QUASEMIND	51.80	55.60	-6.83
PRIMETEX	26.10	28.00	-6.79
ZAHEENSPIN	9.00	9.60	-6.25
FIRSTFIN	7.10	7.50	-5.33
MONOSPOOL	165.30	174.10	-5.05
SALAMCRST	31.60	33.00	-4.24
SAVAREFR	204.00	213.00	-4.23
BSCCL	193.00	201.30	-4.12
NEWLINE	36.90	38.40	-3.91
HAKKANIPUL	62.10	64.50	-3.72

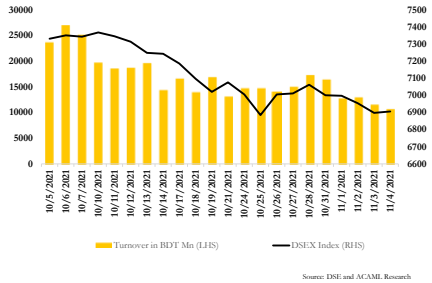
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) rebounded from a downward trend ,inching 0.12% to settle at 6,906.72 . The DS30 index, comprising blue chips, increased by 15.48 points to stand at 2,601.28 and DSE Shariah index gained 1.02 points, eventually reaching, 1,462.18 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 10,684.27 million on DSE, losing 7.45% to reflect a decline in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT.993.31 million changing hands, which was followed by NRBCBANK, BATBC and LHBL . While AAMRANET led the gainer's list, illustrating an increase of 9.28 per cent, QUASEMIND was the worst performer, what with losing around 6.83 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textiles which occupied around 15.52 % of turnover distribution and outperformed the other sectors followed by Banks and Pharmaceuticals & Chemicals .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.01
Sale Price	10.45
Repurchase Price	9.95

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price Per Unit	9.49
Repurchase Price	9.15

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
METROSPIN	2	88,353	2.06
ORIONPHARM	1	100,000	10.50
SALVOCHEM	1	100,000	4.60
LINDEBD	2	140,000	204.68
NRBCBANK	3	150,000	5.17
RENATA	2	157,000	228.44
GBBPOWER	5	286,000	11.62
ACTIVEFINE	1	1,050,000	27.30
KTL	5	1,800,000	63.00
ISLAMIBANK	2	2,837,000	76.88

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.70	85.70
GBP	117.34	117.37
EUR	99.56	99.59

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,660.570	4,630.650	0.65%
FTSE 100	7,274.47	7,260.29	0.20%
NIKKEI 225	29,794.37	29,520.90	0.93%

Sectoral P/E

IT Sector	29.92
Bank	11.09
Textile	40.03
Pharmaceuticals & Chemicals	21.87
Engineering	18.89
Insurance	23.04
Miscellaneous	85.62
Food & Allied	33.69
Fuel & Power	13.85
Tannery Industries	52.40
Cement	39.41
Financial Institutions	46.60
Travel & Leisure	946.10
Paper & Printing	46.93
Telecommunication	13.06
Services & Real Estate	31.16
Ceramics Sector	88.18
Jute	-37.85
Market	**19.01**

Source: AmarStock, Stock Bangladesh and ACAML Research

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