Alliance Capital Asset Management Limited

Daily Market Review
15-Jun-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,374.51	6,361.39	0.21%	13.12	Issues Advanced	175
DSES Index	1,389.60	1,387.68	0.14%	1.92	Issues Declined	161
DS30 Index	2,301.92	2,300.91	0.04%	1.01	Issues Unchanged	46
Market Cap(BDT Mn)	5,165,353.44	5,162,404.38	0.06%	2949.06	Total Issue Traded	382
Turnover (BDT Mn)	9438.90	8749.20	7.88%	689.70		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	131.30	127.40	650.82
RAKCERAMIC	51.70	47.00	511.74
SPCERAMICS	51.30	48.50	451.60
JHRML	84.50	85.40	314.41
IPDC	56.70	55.50	265.91
BSC	116.80	115.70	218.43
BDFINANCE	50.80	50.10	154.53
ORIONPHARM	89.90	89.60	140.64
QUASEMIND	68.30	69.20	122.61
BDCOM	35.50	36.10	120.74

Top Gainers	Closing Price	YCP	Change %
MEGHNAINS	17.6	16.00	10.00
RAKCERAMIC	51.7	47.00	10.00
HAKKANIPUL	62.4	56.80	9.86
KDSALTD	58.60	54.10	8.32
FUWANGCER	20.70	19.40	6.70
LEGACYFOOT	58.90	55.30	6.51
COPPERTECH	40.70	38.40	5.99
SPCERAMICS	51.30	48.50	5.77
OAL	11.7	11.10	5.41
MIRACLEIND	32.00	30.50	4.92

Top Losers	Closing Price	YCP	Change %
BGIC	46.60	49.30	-5.48
PURABIGEN	32.00	33.80	-5.33
BIFC	6.50	6.80	-4.41
EASTRNLUB	1990.40	2031.00	-2.00
RENWICKJA	1039.90	1061.10	-2.00
RELIANCINS	64.00	65.30	-1.99
ANWARGALV	409.40	417.70	-1.99
KARNAPHULI	34.60	35.30	-1.98
BEACONPHAR	267.30	272.70	-1.98
GEMINISEA	366.70	374.10	-1.98

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
IMAMBUTTON	3	188,000	17.85
GSPFINANCE	3	189,500	6.47
AL-HAJTEX	17	329,150	34.09
PRIMEINSUR	14	368,000	33.66
DHAKABANK	1	481,219	6.50
KTL	7	1,265,900	42.08
STANDBANKL	1	1,500,000	13.50
CITYBANK	2	3,101,500	71.65
EBL	1	6,500,000	220.35
BANKASIA	1	10,900,000	220.18

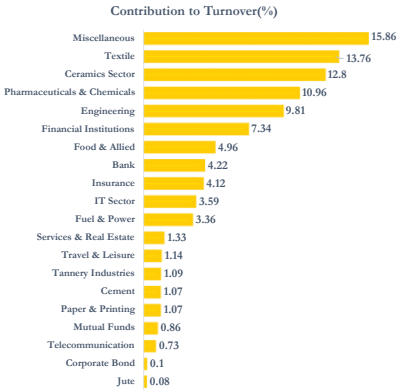
Exchange Rate (In BDT)

Currency	Buying	Selling
USD	92.38	92.38
GBP	111.30	111.33
EUR	96.64	96.68

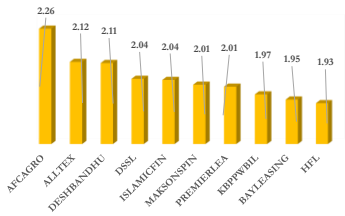
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,735.480	3,749.630	-0.38%
FTSE 100	7,281.60	7,187.46	1.31%
NIKKEI 225	26,326.16	26,629.80	-1.14%

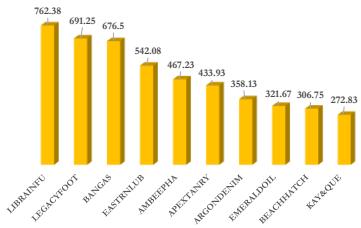
Sector Performance



Today's Market Beta (Top Ten)

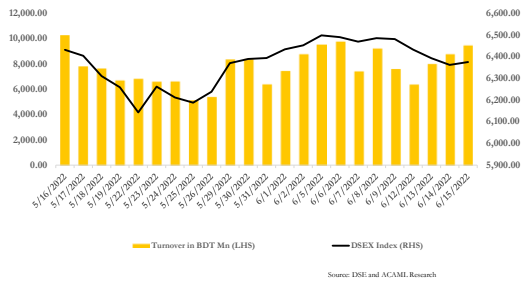


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) rebounded, increasing 0.21% to settle at 6,374.51. The DS30 index, comprising blue chips, increased by 1.01 points to stand 2,301.92 and DSE Shariah lost by 1.92 points, eventually reaching 1,389.60.
Turnover, an integral metric for gauging overall market outlook, stood at BDT 9438.90 million on DSE, increasing 7.88 % to reflect a growth in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT 650.82 million changing hands, which was followed by RAKCERAMIC, SPCERAMICS and JHRML.
While MEGHNAINS led the gainer's list, illustrating an increase of 10 per cent, BGIC was the worst performer, what with losing around 5.48 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 15.86 % of turnover distribution and outperformed the other sectors followed by Textile and Ceramics Sector.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	book building	750

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.84
Sale Price	10.60
Repurchase Price	10.30

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.53
Sale Price Per Unit	9.40
Repurchase Price	9.10

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