Alliance Capital Asset Management Limited

Daily Market Review

8-Aug-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,258.95	6,304.00	-0.71%	-45.05	Issues Advanced	103
DSES Index	1,368.24	1,376.84	-0.62%	-8.60	Issues Declined	211
DS30 Index	2,237.60	2,259.57	-0.97%	-21.97	Issues Unchanged	66
Market Cap(BDT Mn)	5,112,061.28	5,138,626.19	-0.52%	-26564.91	Total Issue Traded	380
Turnover (BDT Mn)	10834.61	11173.38	-3.03%	-338.78		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	122.70	125.60	809.28
MALEKSPIN	36.90	36.60	447.79
COPPERTECH	44.90	40.90	321.83
OLYMPIC	132.90	142.70	311.98
INTRACO	38.50	37.50	236.42
LHBL	72.20	72.80	234.85
SEAPEARL	56.40	53.00	229.95
MAKSONSPIN	25.80	26.80	228.01
ACMEPL	43.90	42.20	218.96
ORIONINFU	133.90	131.40	171.73

Top Gainers	Closing Price	YCP*	% CHANGE
COPPERTECH	44.9	40.90	9.78
SKTRIMS	29.2	26.60	9.77
BDTHAIFOOD	41.1	38.10	7.87
GOLDENSON	19.60	18.30	7.10
SEAPEARL	56.40	53.00	6.42
SHASHADNIM	30.50	28.90	5.54
HWAWELLTEX	56.90	54.40	4.60
SAPORTL	30.40	29.10	4.47
LOVELLO	41.1	39.40	4.31
ACMEPL	43.90	42.20	4.03

Top Losers	Closing Price	YCP	Change %
OLYMPIC	132.90	142.70	-6.87
INDEXAGRO	107.40	114.60	-6.28
FAREASTFIN	6.30	6.70	-5.97
FASFIN	6.30	6.70	-5.97
ILFSL	6.70	7.10	-5.63
MTB	16.90	17.80	-5.06
ISLAMICFIN	21.40	22.40	-4.46
REGENTTEX	10.80	11.30	-4.42
UNIONCAP	9.00	9.40	-4.26
SIMTEX	20.40	21.30	-4.23

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
LANKABAFIN	3	162,000	4.54
MHSML	2	200,000	6.26
BATBC	7	255,000	132.60
SEAPEARL	8	259,100	13.19
PRIMEBANK	1	500,000	9.95
SUNLIFEINS	11	563,415	35.59
FORTUNE	9	903,601	74.13
INTRACO	3	1,115,000	41.15
PRIMEINSUR	7	1,369,410	113.50
PADMALIFE	1	2,064,277	103.21

Exchange Rate

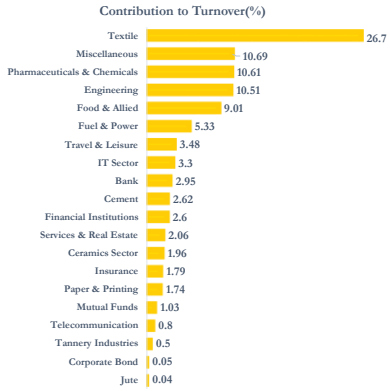
(In BDT)

Currency	Buying	Selling
USD	94.70	94.70
GBP	114.31	114.34
EUR	96.41	96.45

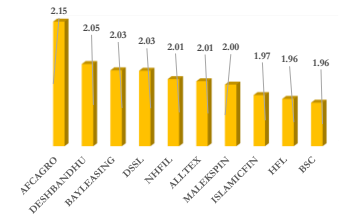
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

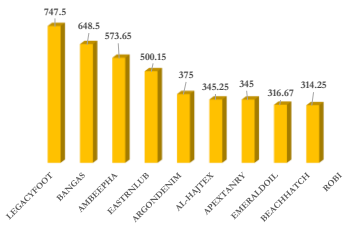
Sector Performance



Today's Market Beta (Top Ten)

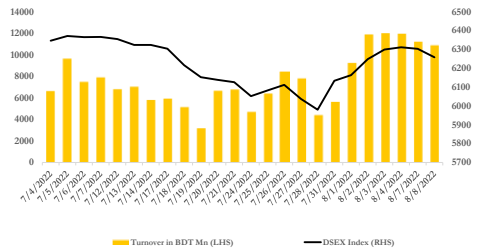


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) snapped from its rally, decreasing 0.71% to settle at 6,258.95. The DS30 index, comprising blue chips, decreased by 21.97 points to stand 2,237.60 and DSE Shariah decreased by 8.60 points, eventually reaching 1,368.24.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 10834.61 million on DSE, decreasing 3.03 % to indicate a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 809.28 million changing hands, which was followed by MALEKSPIN, COPPERTECH and OLYMPIC .

While COPPERTECH led the gainer's list, illustrating an increase of 9.78 per cent, OLYMPIC was the worst performer, what with losing around 6.87 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 26.7 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.38
Sale Price	10.30
Repurchase Price	10.00

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.06
Sale Price	9.00
Repurchase Price	8.70

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