Alliance Capital Asset Management Limited

Daily Market Review
11-Aug-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,148.77	6,180.90	-0.52%	-32.13	Issues Advanced	96
DSES Index	1,345.72	1,354.42	-0.64%	-8.70	Issues Declined	166
DS30 Index	2,194.39	2,210.96	-0.75%	-16.56	Issues Unchanged	116
Market Cap(BDT Mn)	5,032,664.07	5,067,464.41	-0.69%	-34800.34	Total Issue Traded	378
Turnover (BDT Mn)	5837.70	7994.84	-26.98%	-2157.14		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	117.10	118.60	835.17
INTRACO	38.10	36.70	215.17
ORIONINFU	130.50	133.70	163.32
MALEKSPIN	34.20	35.40	144.04
SEAPEARL	53.80	55.60	134.43
SONALIPAPR	696.50	677.20	130.27
GP	287.30	302.70	126.81
COPPERTECH	43.40	43.00	126.42
OLYMPIC	123.70	129.10	109.69
ACMEPL	41.00	43.00	93.55

Top Gainers	Closing Price	YCP*	% CHANGE
SEMLFBSLGF	9.8	8.80	11.36
ILFSL	6.7	6.30	6.35
SONARGAON	65	61.40	5.86
RDFOOD	42.50	40.30	5.46
FASFIN	6.30	6.00	5.00
RELIANCE1	11.50	11.00	4.55
EBLNRBMF	7.30	7.00	4.29
HAKKANIPUL	61.20	58.90	3.90
IFIC1STMF	5.4	5.20	3.85
INTRACO	38.10	36.70	3.81

Top Losers	Closing Price	YCP	Change %
JUTESPINN	180.80	190.80	-5.24
HWAWELLTEX	51.40	54.20	-5.17
GP	287.30	302.70	-5.09
ACMEPL	41.00	43.00	-4.65
AMANFEED	35.90	37.60	-4.52
SHURWID	19.80	20.70	-4.35
OLYMPIC	123.70	129.10	-4.18
DESHBANDHU	18.80	19.60	-4.08
MHSML	28.20	29.40	-4.08
SKTRIMS	26.20	27.30	-4.03

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ORIONINFU	1	100,000	12.50
ORIONPHARM	1	110,000	10.21
FUWANGCER	1	150,000	2.87
SONALIPAPR	6	168,000	118.33
SONARGAON	5	182,300	10.44
INTRACO	2	200,001	7.32
SEAPEARL	2	330,000	18.10
FORTUNE	10	1,543,116	123.59
PREMIERBAN	4	2,920,000	38.84
CNATEX	12	3,079,008	31.41

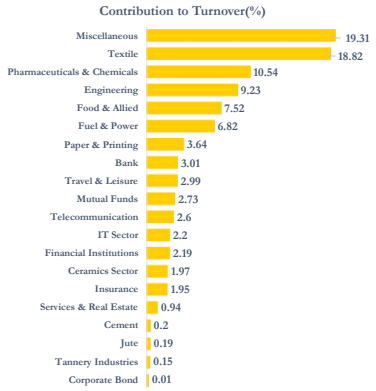
Exchange Rate (In BDT)

Currency	Buying	Selling
USD	94.80	94.80
GBP	114.40	114.80
EUR	94.80	97.04

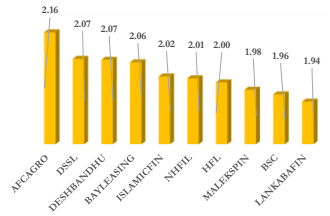
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

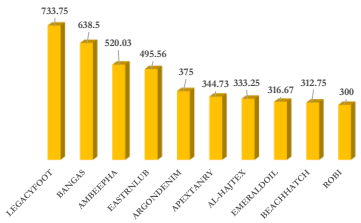
Sector Performance



Today's Market Beta (Top Ten)

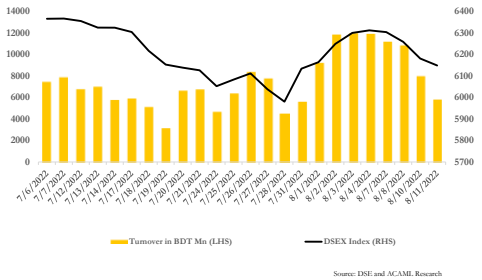


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) snapped from its rally, decreasing 0.52% to settle at 6,148.77. The DS30 index, comprising blue chips, decreased by 16.56 points to stand 2,194.39 and DSE Shariah decreased by 8.70 points, eventually reaching 1,345.72 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT 5837.70 million on DSE, decreasing 26.98 % to indicate a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 835.17 million changing hands, which was followed by INTRACO, ORIONINFU and MALEKSPIN.

While SEMLFBSLGF led the gainer's list, illustrating an increase of 11.36 per cent, JUTESPINN was the worst performer, what with losing around 5.24 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around by Miscellaneous which occupied around 19.31 % of turnover distribution and outperformed the other sectors followed by Textile and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.38
Sale Price	10.30
Repurchase Price	10.00

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.06
Sale Price	9.00
Repurchase Price	8.70

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