Alliance Capital Asset Management Limited

# Daily Market Review

**18-Sep-22**

## Market Statistics

| Particulars | Today | Yesterday | Change | Δ Point | Movers & Shakers | |
|---|---|---|---|---|---|---|
| DSEX Index | 6535.14 | 6515.01 | 0.31% | 20.12 | Issues Advanced | 110 |
| DSES Index | 1435.67 | 1429.56 | 0.43% | 6.11 | Issues Declined | 140 |
| DS30 Index | 2363.51 | 2346.35 | 0.73% | 17.16 | Issues Unchanged | 122 |
| Market Cap(BDT Mn) | 5205570.55 | 5201265.68 | 0.08% | 4304.87 | Total Issue Traded | 372 |
| Turnover (BDT Mn) | 18139.26 | 12427.73 | 45.96% | 5711.54 | | |

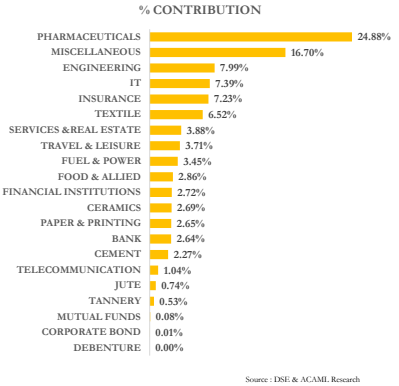
| Market Mover | Closing Price | YCP | Value (BDT Mn) |
|---|---|---|---|
| ORIONPHARM | 127.70 | 116.20 | 2,205.12 |
| BEXIMCO | 133.70 | 135.90 | 1,340.19 |
| JHRML | 119.20 | 115.80 | 793.35 |
| ORIONINFU | 508.20 | 467.40 | 469.53 |
| EHL | 84.50 | 79.60 | 447.22 |
| GENEXIL | 81.00 | 76.10 | 442.59 |
| BDCOM | 39.90 | 36.30 | 424.42 |
| UNIQUEHRL | 70.80 | 68.50 | 420.61 |
| BSC | 140.20 | 135.40 | 388.46 |
| LHBL | 78.40 | 77.80 | 344.12 |

| Top Gainers | Closing Price | YCP* | % CHANGE |
|---|---|---|---|
| STANCERAM | 161.80 | 147.10 | 9.99 |
| ECABLES | 199.40 | 181.30 | 9.98 |
| SEAPEARL | 94.00 | 85.50 | 9.94 |
| BDCOM | 39.90 | 36.30 | 9.92 |
| ORIONPHARM | 127.70 | 116.20 | 9.90 |
| BDTHAIFOOD | 46.70 | 42.50 | 9.88 |
| AZIZPIPES | 114.80 | 104.80 | 9.54 |
| BNICL | 64.70 | 59.50 | 8.74 |
| ORIONINFU | 508.20 | 467.40 | 8.73 |
| BEACONPHAR | 348.70 | 321.60 | 8.43 |

| Top Losers | Closing Price | YCP | Change % |
|---|---|---|---|
| UNIONCAP | 10.60 | 11.30 | -6.19 |
| JMISMDL | 413.60 | 439.90 | -5.98 |
| APEXFOODS | 226.20 | 237.10 | -4.60 |
| SONALIPAPR | 630.50 | 659.60 | -4.41 |
| IPDC | 63.50 | 66.40 | -4.37 |
| SONARGAON | 60.20 | 62.90 | -4.29 |
| MONNOAGML | 540.40 | 563.80 | -4.15 |
| SONALIANSH | 691.50 | 721.20 | -4.12 |
| SINOBANGLA | 68.30 | 71.20 | -4.07 |
| CVOPRL | 172.50 | 179.80 | -4.06 |

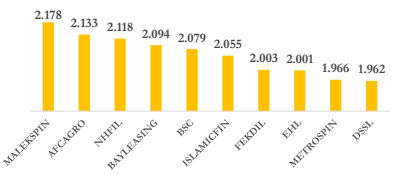
| Block Transactions | | | |
|---|---|---|---|
| Ticker | Trade | Quantity | Val (BDT mn) |
| RENATA | 1 | 500,000 | 652.45 |
| BATBC | 2 | 1,255,000 | 650.97 |
| ORIONPHARM | 40 | 2,060,965 | 227.18 |
| ORIONINFU | 33 | 506,690 | 220.62 |
| IPDC | 5 | 1,330,500 | 90.44 |
| ANWARGALV | 1 | 80,000 | 34.40 |
| EGEN | 2 | 440,000 | 23.84 |
| SONALIPAPR | 3 | 36,500 | 23.54 |
| NAHEEACP | 7 | 286,500 | 21.80 |
| FORTUNE | 7 | 168,565 | 13.44 |

## Sector Performance

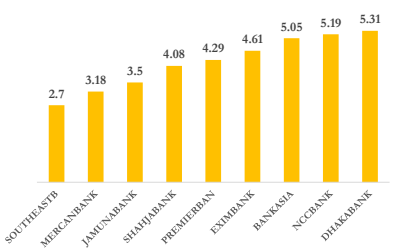



Source : DSE & ACAML Research

## Today's Market Beta (Top Ten)

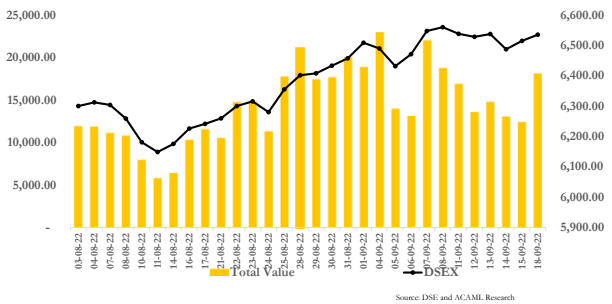



## Lowest PE ( Unaudited Ratio)




Source: DSE, and ACAML Research

## Monthly Market Movement




Source: DSE and ACAML Research

## Exchange Rate

(In BDT)

| Currency | Lowest | Highest |
|---|---|---|
| USD | 104.00 | 106.75 |
| GBP | 110.08 | 110.11 |
| EUR | 95.37 | 95.41 |

## Today's World Stock Indices

| Index | Today | Yesterday | %Change |
|---|---|---|---|
| S&P 500 | 3,873.330 | 3,946.010 | -1.84% |
| FTSE 100 | 7,236.68 | 7,319.21 | -1.13% |
| NIKKEI 225 | 27,567.65 | 27,875.91 | -1.11% |

## UPCOMING IPOs

| Name | Issuer | Method | IPO Size( BDT Mn) |
|---|---|---|---|
| Global Islami Bank Ltd | LankaBangla Investments Ltd and Prime Bank Investment Ltd | Fixed Price | 425 |
| Chartered Life Insurance Company Ltd | AAA Finance and Investments, Trust Bank Investment, and AB Investment | Fixed Price | 150 |
| ICB AMCL CMSF Golden Jubilee Mutual Fund | ICB Asset Management Company Limited | Fixed Price | 1000 |
| Navana Pharmaceuticals Limited | Navana Pharmaceuticals Limited | Book Building | 750 |

## ACAML Managed Fund Details

| | |
|---|---|
| **Fund Name** | MTB Unit Fund |
| **Fund Nature** | Open Ended Fund |
| **Sponsor** | Mutual Trust Bank Limited |
| **Trustee** | Bangladesh General Insurance Co. Ltd. |
| **Custodian** | BRAC Bank |
| **NAV Per Unit** | 10.80 |
| **Sale Price** | 10.56 |
| **Repurchase Price** | 10.26 |

## ACAML Managed Fund Details

| | |
|---|---|
| **Name** | Alliance Sandhani Life Unit Fund |
| **Fund Nature** | Open Ended Fund |
| **Sponsor** | Sandhani Life Insurance Company Limited |
| **Trustee** | Bangladesh General Insurance Co. Ltd. |
| **Custodian** | BRAC Bank |
| **NAV Per Unit** | 9.58 |
| **Sale Price** | 9.55 |
| **Repurchase Price** | 9.25 |


**Alliance Capital Asset Management Limited**

**Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh**

Telephone : +88 02 2222 40740 | Fax : +88 02 2222 40647

Email: info@acaml.com | Website: www.acaml.com

**Updated By: Abdullah Al Mokhber**
Investment Analyst
araz@acaml.com



***Statutory disclosure and general terms and conditions:*** *Estimates and projections herein are our own and are based on assumptions that we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution in only those jurisdictions in which Alliance Capital Asset Management Ltd. is liable and any distribution outside those jurisdictions is strictly prohibited.*