Alliance Capital Asset Management Limited

Daily Market Review

7-Apr-22

Market Statistics

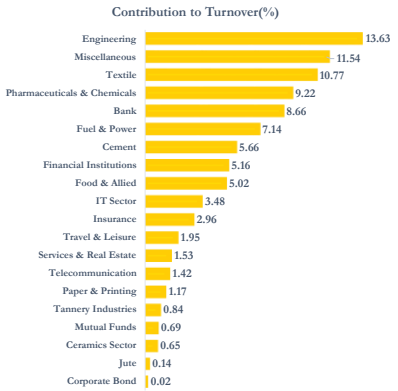
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,641.23	6,662.48	-0.32%	-21.25	Issues Advanced	99
DSES Index	1,453.60	1,456.22	-0.18%	-2.62	Issues Declined	230
DS30 Index	2,451.59	2,459.04	-0.30%	-7.45	Issues Unchanged	52
Market Cap(BDT Mn)	5,325,397.25	5,334,877.73	-0.18%	-9480.48	Total Issue Traded	381
Turnover (BDT Mn)	5135.21	4905.02	4.69%	230.19		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	148.80	149.20	428.59
SONALIPAPR	804.40	810.20	277.88
LHBL	78.90	80.40	250.40
GBBPOWER	30.10	29.50	187.18
BBS	25.20	24.90	113.58
IPDC	42.80	43.10	100.35
NAHEEACP	74.20	74.40	90.34
BSC	104.60	106.60	79.74
SQURPHARMA	221.40	218.40	75.67
YPL	23.10	23.50	71.05

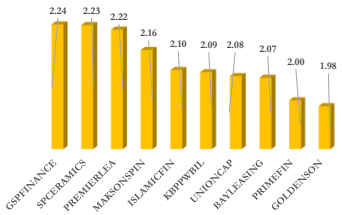
Top Gainers	Closing Price	YCP	Change %
JHRML	35.30	32.10	9.97
SAFKOSPINN	23.00	22.20	3.60
ANWARGALV	381.00	368.00	3.53
HWAWELLTEX	46.10	44.70	3.13
GHCL	33.60	32.60	3.07
RAHIMTEXT	244.00	238.20	2.43
PIONEERINS	99.30	97.00	2.37
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
UTTARABANK	24.90	28.90	-13.84
BRACBANK	45.30	49.30	-8.11
SHAHJABANK	20.30	21.70	-6.45
MERCANBANK	16.00	17.10	-6.43
BNICL	93.40	95.30	-1.99
PRIMEINSUR	78.80	80.40	-1.99
GEMINISEA	507.40	517.70	-1.99
PTL	84.20	85.90	-1.98
ITC	34.70	35.40	-1.98
FORTUNE	129.30	131.90	-1.97

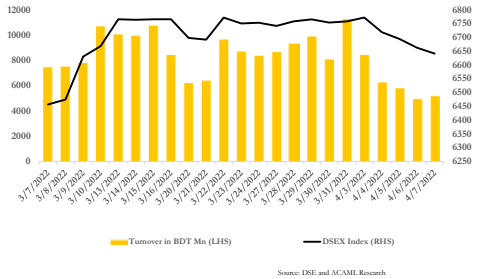
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to stay bearish, decreasing 0.32% to settle at 6,641.23 . The DS30 index, comprising blue chips, decreased by 7.45 points to stand at 2,451.59 and DSE Shariah lost by 2.62 points, eventually reaching 1,453.60 .
Turnover, an integral metric for gauging overall market outlook, stood at BDT 5135.21 million on DSE, decreasing 4.69 % to reflect a slowdown in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT. 428.59 million changing hands, which was followed by SONALIPAPR, LHBL and GBBPOWER .
While JHRML led the gainer's list, illustrating an increase of 9.97 per cent, UTTARABANK was the worst performer, what with losing around 13.84 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Engineering which occupied around 13.63% of turnover distribution and outperformed the other sectors followed by Miscellaneous and Textile.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.00
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.72
Sale Price Per Unit	9.70
Repurchase Price	9.40

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
IMAMBUTTON	3	120,907	4.53
VFSTDL	4	163,575	4.40
SSSTEEL	1	191,300	3.52
ALLTEX	1	200,000	5.64
ORIONPHARM	3	218,000	21.95
MHSML	12	368,000	14.55
FORTUNE	5	502,300	67.73
SAIHAMTEX	3	668,257	14.37
EBL	1	950,000	36.29
PREMIERBAN	1	12,000,000	201.60

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.20	86.20
GBP	112.65	112.68
EUR	93.90	93.93

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

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