Alliance Capital Asset Management Limited

Daily Market Review
28-Feb-22

Market Statistics

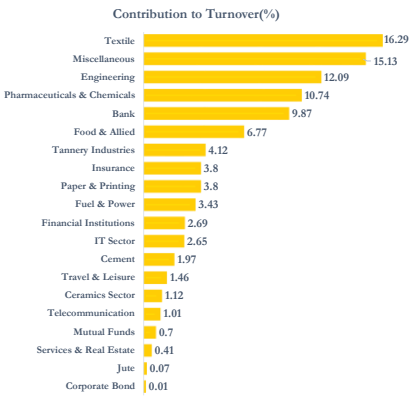
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,739.45	6,676.14	0.95%	63.31	Issues Advanced	314
DSES Index	1,453.48	1,445.14	0.58%	8.34	Issues Declined	36
DS30 Index	2,482.36	2,467.90	0.59%	14.46	Issues Unchanged	27
Market Cap(BDT Mn)	5,437,192.46	5,396,872.33	0.75%	40320.13	Total Issue Traded	377
Turnover (BDT Mn)	7300.197	9162.867	-20.33%	-1862.67		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	147.60	147.50	555.41
BSC	122.00	115.60	444.94
ANWARGALV	405.90	400.00	323.84
FORTUNE	121.60	119.20	233.94
SONALIPAPR	747.20	723.70	177.23
BATBC	614.10	607.80	161.67
PDL	13.90	14.10	154.82
DSSL	20.10	19.70	147.33
ORIONPHARM	103.20	102.80	141.58
BRACBANK	54.00	53.70	141.32

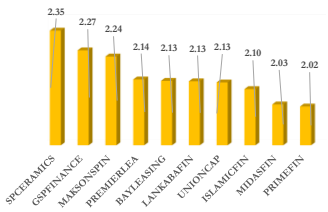
Top Gainers	Closing Price	YCP	Change %
TAMIJTEX	268.80	247.20	8.74
PREMIERBAN	15.80	14.70	7.48
ARAMITCEM	41.90	39.00	7.44
MONOSPOOL	248.80	231.80	7.33
PADMALIFE	46.90	43.70	7.32
STYLECRAFT	125.30	117.20	6.91
PAPERPROC	284.20	267.00	6.44
SHURWID	19.70	18.60	5.91
PURABIGEN	34.70	32.80	5.79
ETL	11.20	10.60	5.66

Top Losers	Closing Price	YCP	Change %
CROWNCEMNT	71.20	73.60	-3.26
KTL	39.10	40.20	-2.74
SEMLIBBLSF	8.30	8.50	-2.35
OLYMPIC	147.20	150.70	-2.32
ICBAGRANI1	8.80	9.00	-2.22
AFTABAUTO	26.30	26.80	-1.87
ABB1STMF	5.30	5.40	-1.85
PENINSULA	38.50	39.10	-1.53
PDL	13.90	14.10	-1.42
ICBSONALI1	7.80	7.90	-1.27

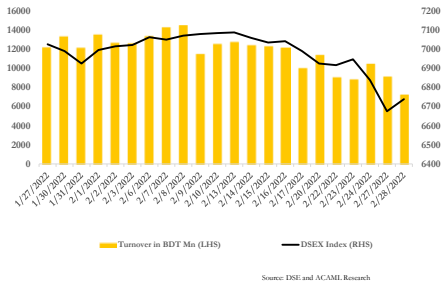
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) recovered from its downward trend, increasing 0.95% to settle at 6,739.45. The DS30 index, comprising blue chips, increased by 14.46 points to stand at 2,482.36 and DSE Shariah gained by 8.34 points, eventually reaching 1,453.48 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 7300.197 million on DSE, decreasing 20.33 % to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 555.41 million changing hands, which was followed by BSC, ANWARGALV and FORTUNE .

While TAMIJTEX led the gainer's list, illustrating an increase of 8.74 per cent, CROWNCEMNT was the worst performer, what with losing around 3.26 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 16.29 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.13
Sale Price	10.90
Repurchase Price	10.60

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.85
Sale Price Per Unit	9.75
Repurchase Price	9.45

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
FORTUNE	2	55,050	6.12
SINGERBD	1	55,657	8.73
SONALIPAPR	3	61,000	43.95
RANFOUNDRY	4	69,400	14.21
PEOPLESINS	1	70,000	4.41
SALVOCHEM	3	77,500	4.65
IBNSINA	1	100,000	29.00
IFIC	2	160,000	2.58
GENEXIL	2	183,000	24.98
BNICL	3	950,353	96.94

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	115.28	115.32
EUR	96.90	96.93

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,384.650	4,288.700	2.24%
FTSE 100	7,383.44	7,489.40	-1.41%
NIKKEI 225	26,526.82	26,476.50	0.19%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

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