Alliance Capital Asset Management Limited

Daily Market Review
24-Apr-22

Market Statistics

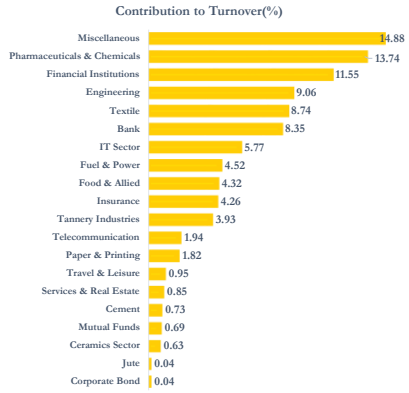
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,683.24	6,662.36	0.31%	20.88	Issues Advanced	200
DSES Index	1,461.55	1,464.63	-0.21%	-3.08	Issues Declined	142
DS30 Index	2,486.13	2,478.08	0.32%	8.05	Issues Unchanged	39
Market Cap(BDT Mn)	5,373,661.56	5,356,181.42	0.33%	17480.13	Total Issue Traded	381
Turnover (BDT Mn)	8944.25	7529.46	18.79%	1414.80		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	148.50	147.00	626.72
IPDC	54.70	52.90	588.94
ORIONPHARM	102.80	99.80	535.81
BSC	119.00	117.90	294.25
FORTUNE	121.70	121.30	290.85
JHRML	70.80	74.50	271.63
BDCOM	37.20	37.20	214.37
BBS	25.20	25.30	198.79
SQURPHARMA	225.20	225.20	150.55
DOREENPWR	78.20	76.40	127.75

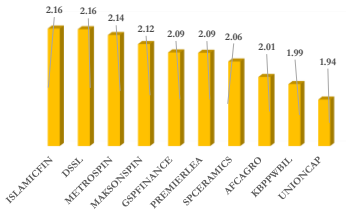
Top Gainers	Closing Price	YCP	Change %
UNIONINS	44.60	40.60	9.85
ALLTEX	27.50	25.20	9.13
HWAWELLTEX	46.90	43.60	7.57
SKICL	57.50	53.70	7.08
NTC	700.00	657.00	6.54
IFILISLMF1	6.70	6.30	6.35
REPUBLIC	44.40	42.10	5.46
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
SAMORITA	81.90	86.20	-4.99
BEACHHATCH	36.20	38.10	-4.99
JHRML	70.80	74.50	-4.97
JAMUNABANK	21.50	22.60	-4.87
CROWNCEMNT	69.00	72.50	-4.83
ETL	10.20	10.70	-4.67
APEXFOODS	194.70	203.70	-4.42
ICBIBANK	4.40	4.60	-4.35
FAMILYTEX	4.50	4.70	-4.26
IMAMBUTTON	46.60	48.60	-4.12

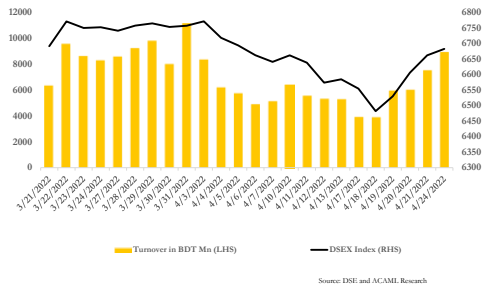
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its bull run, increasing 0.31% to settle at 6,683.24 . The DS30 index, comprising blue chips, increased by 8.05 points to stand at 2,486.13 and DSE Shariah lost by 3.08 points, eventually reaching 1,461.55 .
Turnover, an integral metric for gauging overall market outlook, stood at BDT 8944.25 million on DSE, increasing 18.79 % to reflect a growth in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT 626.72 million changing hands, which was followed by IPDC, ORIONPHARM and BSC .
While UNIONINS led the gainer's list, illustrating an increase of 9.85 per cent, SAMORITA was the worst performer, what with losing around 4.99 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 14.88% of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Financial Institutions.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.92
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price Per Unit	9.55
Repurchase Price	9.25

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
APOLOISPAT	1	107,840	0.98
SHEPHERD	4	152,000	4.71
ALLTEX	1	200,000	4.80
NRBCBANK	1	200,000	5.30
PROVATINS	2	534,984	58.67
FORTUNE	4	678,000	83.15
BANKASIA	2	700,000	12.54
DELTASPINN	1	700,000	6.30
UTTARABANK	1	1,260,000	30.24
IPDC	22	4,835,900	258.24

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.20	86.20
GBP	110.65	110.69
EUR	93.04	93.06

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,459.450	4,462.210	-0.06%
FTSE 100	7,626.79	7,616.11	0.14%
NIKKEI 225	27,553.06	27,217.85	1.23%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

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