Alliance Capital Asset Management Limited

Daily Market Review
19-Jul-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,153.18	6,216.89	-1.02%	-63.71	Issues Advanced	21
DSES Index	1,348.06	1,359.63	-0.85%	-11.58	Issues Declined	344
DS30 Index	2,213.24	2,235.83	-1.01%	-22.60	Issues Unchanged	17
Market Cap(BDT Mn)	5,040,988.97	5,090,131.27	-0.97%	-49142.30	Total Issue Traded	382
Turnover (BDT Mn)	3193.50	5152.98	-38.03%	-1959.47		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BATBC	521.00	528.50	103.88
KDSALTD	67.30	64.70	101.91
BXPHARMA	145.60	145.30	82.69
GP	286.30	289.50	77.22
SUNLIFEINS	55.90	55.50	76.15
HRTEX	106.20	101.60	74.58
NBL	8.20	8.20	73.20
SONALIPAPR	616.20	628.70	68.82
SQURPHARMA	212.80	213.20	68.63
ORIONINFU	98.40	100.20	60.26

Top Gainers	Closing Price	YCP*	% CHANGE
NATLIFEINS	189	175.30	7.82
ARAMITCEM	34.2	32.30	5.88
UNITEDINS	46.7	44.60	4.71
HRTEX	106.20	101.60	4.53
KDSALTD	67.30	64.70	4.02
DAFODILCOM	68.00	66.30	2.56
OIMEX	19.30	19.00	1.58
UNIONCAP	7.00	6.90	1.45
BERGERPBL	1747	1729.80	0.99
DHAKABANK	13.30	13.20	0.76

Top Losers	Closing Price	YCP	Change %
BDLAMPS	264.60	270.00	-2.00
GQBALLPEN	107.80	110.00	-2.00
RAHIMAFOOD	254.90	260.10	-2.00
KAY&QUE	240.20	245.10	-2.00
DELTALIFE	147.20	150.20	-2.00
EASTRNLUB	1997.60	2038.30	-2.00
LIBRAINFU	982.00	1002.00	-2.00
SEAPEARL	44.20	45.10	-2.00
EASTERNINS	54.10	55.20	-1.99
BAYLEASING	24.60	25.10	-1.99

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ICBAGRANI1	1	60,000	0.61
PRIME1ICBA	1	73,900	0.61
UNIONBANK	1	75,000	0.77
KDSALTD	1	100,000	6.50
HRTEX	10	153,142	15.73
IPDC	1	200,000	12.00
LOVELLO	4	239,600	9.45
SUNLIFEINS	3	290,000	15.95
PRIMEINSUR	5	541,000	50.31
FORTUNE	13	570,700	51.79

Exchange Rate

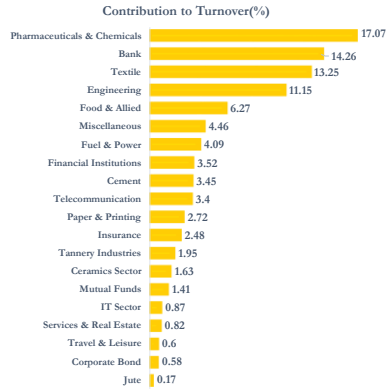
(In BDT)

Currency	Buying	Selling
USD	93.94	93.94
GBP	112.30	112.34
EUR	95.26	95.29

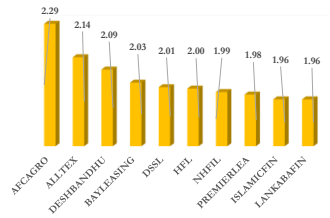
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

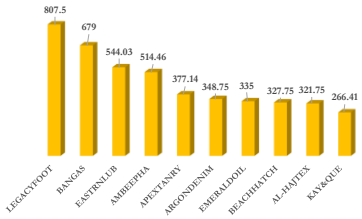
Sector Performance



Today's Market Beta (Top Ten)

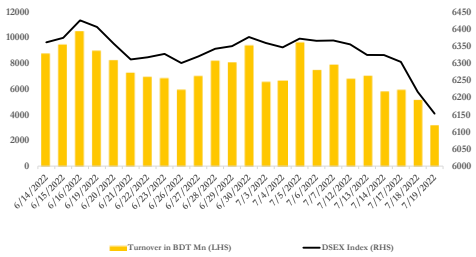


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 1.02% to settle at 6,153.18 . The DS30 index, comprising blue chips, decreased by 22.6 points to stand 2,213.24 and DSE Shariah decreased by 11.58 points, eventually reaching 1,348.06.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 3193.50 million on DSE, decreasing 38.03 % to indicate a slowdown in investor participation.

BATBC secured the top position in the turnover list with shares worth BDT 103.88 million changing hands, which was followed by KDSALTD, BXPHARMA and GP .

While NATLIFEINS led the gainer's list, illustrating an increase of 7.82 per cent, BDLAMPS was the worst performer, what with losing around 2 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Pharmaceuticals & Chemicals which occupied around 17.07 % of turnover distribution and outperformed the other sectors followed by Bank and Textile.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.91
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price	9.50
Repurchase Price	9.20

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